

**PRESENTED BY
MOUNTAIN PACIFIC BANK**

THE 2025 BUSINESS FORUM

Tuesday October 7, 8:30AM | Everett Golf and Country Club

PLEASE JOIN US

To gain valuable insights into what 2026 holds and how it could shape your business and financial decisions. The day will start with our keynote speaker, Matthew Gardner, local Real Estate Economist. This will be followed by informative presentations focused on tax strategies and effective business planning.

8:00am

Registration opens, complimentary coffee and breakfast

9:00am – 10:30am

Matthew Gardner, Real Estate Economist, Gardner Economics: Economic Forum 2026 – A year of facts, data, and opinions regarding the Western Washington economy & ownership housing markets.

10:30am – 11:30am

Brian Evans, CPA/PFS for Madrona Financial: One Big Beautiful Bill

11:30am – 12:30pm

David Tingstad, Lawyer of Beresford Booth PLLC: Succession Planning for Your Business - Meeting the Challenge

12:30pm – 12:45pm

Raffle drawings and closing remarks



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Keeping it local

RSVP for this complimentary event by calling 425.263.3500



Matthew Gardner

Matthew Gardner is widely recognized as being one of the foremost real estate economists in the country and speaks to more than 75 groups per year where he offers his opinions regarding economic and housing markets condition.

In addition to his speaking engagements, Matthew sits on the Washington State Governors Council of Economic Advisors and is an

Advisory Board Member at the Runstad Department of Real Estate at the University of Washington where he also lectures in real estate economics.

Matthew's economic forecasts are used by the Federal Reserve Bank of Philadelphia, and his housing forecasts are used by Reuters in their U.S. Housing Market forecast and by Fannie Mae in their National Home Price Expectation Survey.

Matthew received his undergraduate degree in economics from St. Johns College, Oxford, and he holds graduate degrees in economics and econometrics from the London School of Economics.

Recognitions that he has received include being chosen as the 2022 Partner of the Year by the Seattle-King County Realtors Association, and as the 2023 Partner of the Year by the Washington Realtors Association. He was also voted Industry MVP by the readers of the Seattle Agents Magazine.



Brian Evans

Brian Evans, CPA/PFS, is a nationally recognized financial advisor, author, and radio host. With decades of experience as a CPA and Personal Financial Specialist, Brian's insights have been featured on major networks like CNBC's Closing Bell and Fox Business Network. He marked a significant milestone in his career by ringing the bell to open the New York Stock Exchange in 2011.

Brian began his career in accounting, earning his CPA designation in 1986. He is a partner at Bauer Evans, Inc. P.S., a full-service CPA firm in the Puget Sound. In 1999, he founded Madrona Financial Services, LLC, a Registered Investment Advisory firm that provides comprehensive financial planning. This venture, along with Madrona Insurance Services, LLC, has grown into Madrona Financial & CPAs, a firm that employs over 35 people and manages \$1 billion in assets.

Brian hosts the Growing Your Wealth radio show, airing weekly across Washington (KIRO, KVI, KTTH). He is a regular contributor with Kiplinger, author of 7-Steps to a Successful Retirement, and coaches 200 advisors for Financial Independence Group.



David Tingstad

David C. Tingstad maintains an extensive practice in the areas of business and real estate matters, limited liability companies (LLCs) and corporations. David regularly counsels clients in all aspects of business including operations, asset acquisitions and mergers. In addition, his practice includes assisting with succession planning, financing, dissolution and disputes between owners.

David joined Beresford Booth in 1995. Through his years of practice, David continues to be an active member of several committees advising on policy issues relating to business entity legislation. Specifically, David is a member of the Washington State Bar Association's Partnership Law Committee, which recently revised Washington's Limited Liability Company Statute. David is Founding Fellow of the American College of LLC and Partnership Lawyers and a Member of the American Bar Association's Committee on LLCs, Partnerships and Unincorporated Entities.

David regularly speaks to and engages with other legal professionals for continuing legal education. David has presented on a range of legal topics relating to business entity law, writes regularly on current legal topics through his blog, and authored a chapter on dissolution of limited liability companies in the Washington Partnership Deskbook through the Washington State Bar Association.